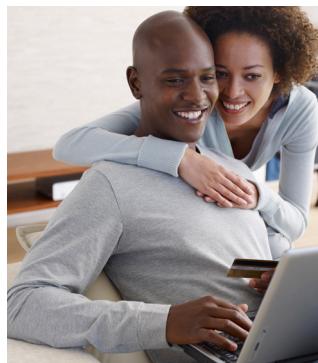


Online will preparation via *GuidanceResources*®

Step-by-step instructions



What's online will preparation?

Having a will allows you to designate who'll receive your property and assets when you're gone. Without one, your state determines how your estate is distributed. Lincoln's trusted partnership with *LifeKeys*® includes *GuidanceResources*® online will preparation services with your life insurance policy. *GuidanceResources* will securely walk you through each step of documenting your final wishes and executing a will.

Online will preparation allows you to document your final wishes, including naming:

- Beneficiaries to inherit property
- A guardian to care for minor children

Online will preparation is straightforward. With *GuidanceResources*, you can:

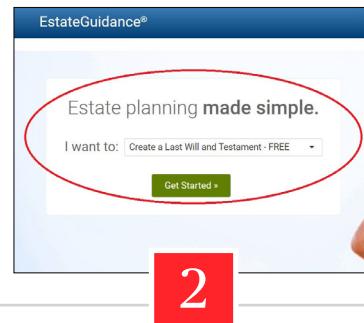
- Follow detailed instructions and definitions to guide you through the process.
- Create, save, and print a legally binding will that you can update anytime.
- Make unlimited revisions at no cost.

Personal legal forms and documents are stored on a secure server and are only accessible via password.

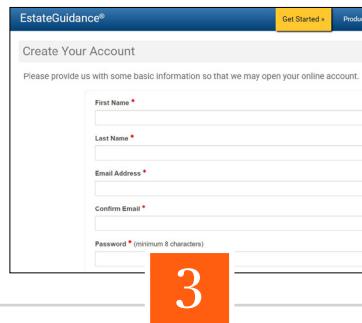
Where do I begin?



Go to GuidanceResources.com.
 First-time users: register with access code **LIFEKEYS** and navigate to the EstateGuidance® tile.



Select **Create a Last Will and Testament - FREE**, then click **Get Started**.



Provide required information to create an online account.

For illustrative purposes only. Actual screens subject to change.

EstateGuidance®

Please tell us about yourself

Welcome Megan Schwint in order to get started on your Last Will and Testament, we need a few details.

Preliminary Questions

Are you creating a Last Will and Testament for yourself only or are you and your spouse/partner?

Myself

State *

Would you like to create additional documents?

Living Will \$14.99 [Details](#)

Final Arrangements \$9.99 [Details](#)

Do any of the following statements apply to you? If so, the estate plan you generate for you will meet your needs. We recommend that you speak to an attorney to continue with this.

- I am not of sound mind and body, or able to execute a Last Will and Testament under my own power.
- The value of all of my assets, including life insurance policies, is worth more than \$1,000,000.
- I own a business.
- I am in the military.
- I am married and I wish to leave (50%) of my estate to my spouse.

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Answer the preliminary questions. You can add a living will or final arrangements for an additional cost. Click **Get Started** to proceed.

EstateGuidance®

Last Will and Testament (Self)

Progress

Personal Family Estate Gifts Remainder Minors

Personal Information

Who is this Last Will and Testament being created for?

First Name: Middle Name/Initial: Last Name:

Suffix, if any:

Are you known by any other name or alias?

Yes No

In which city and county do you permanently reside?

City: County:

What is your gender?

Male Female

5

Enter your personal information and click **Next** to move through all eight sections (Personal, Family, Estate, Gifts, Remainder, Minors, Legal Rep, and Other).

EstateGuidance®

Congratulations! You've successfully completed all questionnaire.

Premium Document Delivery (PDD) - \$14.99

EstateGuidance will print your documents on high-quality paper stock and mail them to your address.

I would like to add Premium Document Delivery to my order. I understand that this service may incur a fee, if so.

[Purchase PDD Service](#)

Last Will and Testament [Document Instructions](#)

My Document:

- Review My Answers
- Preview / Instant Document in Browser
- Download Document to My Computer

Email All Documents to Me

Additional Actions:

Please Select

[Get Started](#)

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Congratulations – you've completed your will! Download the document to your computer, have it emailed to you at no cost, or request a printed copy for \$14.99.

For illustrative purposes only. Actual screens subject to change.

Be sure to sign and date your last will and testament in the presence of a qualified witnesses and a notary public.



It's easy to access online will prep. Just visit [GuidanceResources.com](#) or download the GuidanceNowSM mobile app. (First time users enter web ID: LifeKeys)

Download the app today!



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